















Analyst List With Ratings
Consensus Estimates
Recommendation Overview

Last data input: Aug 28, 2024

Median / actual (AED Mn)		2023	2024e	2025e	2026e
Revenue		11,679	16,561	18,058	19,521
Gross profit		3,105	4,578	5,185	5,720
EBITDA		2,668	4,095	4,712	5,126
EBITDA margin (%)		22.8%	25.7%	25.5%	25.8%
EBIT		2,046	2,786	3,188	3,566
EBIT margin (%)		17.5%	17.0%	17.6%	18.0%
Profit before tax		1,411	2,004	2,430	3,177
Total net profit		1,360	1,665	2,121	2,717
Net profit after minorities		1,072	1,401	1,696	2,191
Net profit margin (%)		9.2%	8.2%	9.1%	10.9%
EPS (AED)		0.21	0.28	0.33	0.44
Total assets		55,611	60,771	64,116	67,760
Total liabilities		31,302	34,283	35,465	34,923
Total equity		24,309	26,393	28,901	32,342
CAPEX		6,362	4,468	3,750	2,250

**Recalculate data above,
use data not older than:**

14 days
 1 month
 3 months
 6 months
 1 year

or select date here:



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