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Last data input: Aug 1, 2024

Median / actual (GBP Mn)		2023	2024	2025e	2026e
Revenue		<u>244.4</u>	<u>233.7</u>	<u>238.5</u>	<u>247.0</u>
Gross profit		<u>61.9</u>	<u>59.3</u>	<u>64.4</u>	<u>67.5</u>
EBITDA, adj.		<u>19.3</u>	<u>19.8</u>	<u>23.0</u>	<u>26.9</u>
EBIT, adj.		<u>12.0</u>	<u>11.9</u>	<u>15.0</u>	<u>19.3</u>
PBT, adj.		<u>9.3</u>	<u>6.5</u>	<u>10.3</u>	<u>15.1</u>
EPS, adj. (p)		<u>5.13</u>	<u>1.62</u>	<u>5.80</u>	<u>8.30</u>
DPS (p)		<u>2.25</u>	<u>1.80</u>	<u>2.30</u>	<u>2.50</u>
Gross margin (%)		<u>25.3</u>	<u>25.4</u>	<u>27.0</u>	<u>27.5</u>
EBIT margin, adj. (%)		<u>4.9</u>	<u>5.1</u>	<u>6.3</u>	<u>7.8</u>

Recalculate data above,
use data not older than:

14 days 1 month 3 months 6 months 1 year

or select date here:

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Contributors

Cavendish
Shore Capital
Anonymous estimates (1)

Panmure Liberum
Zeus Capital

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